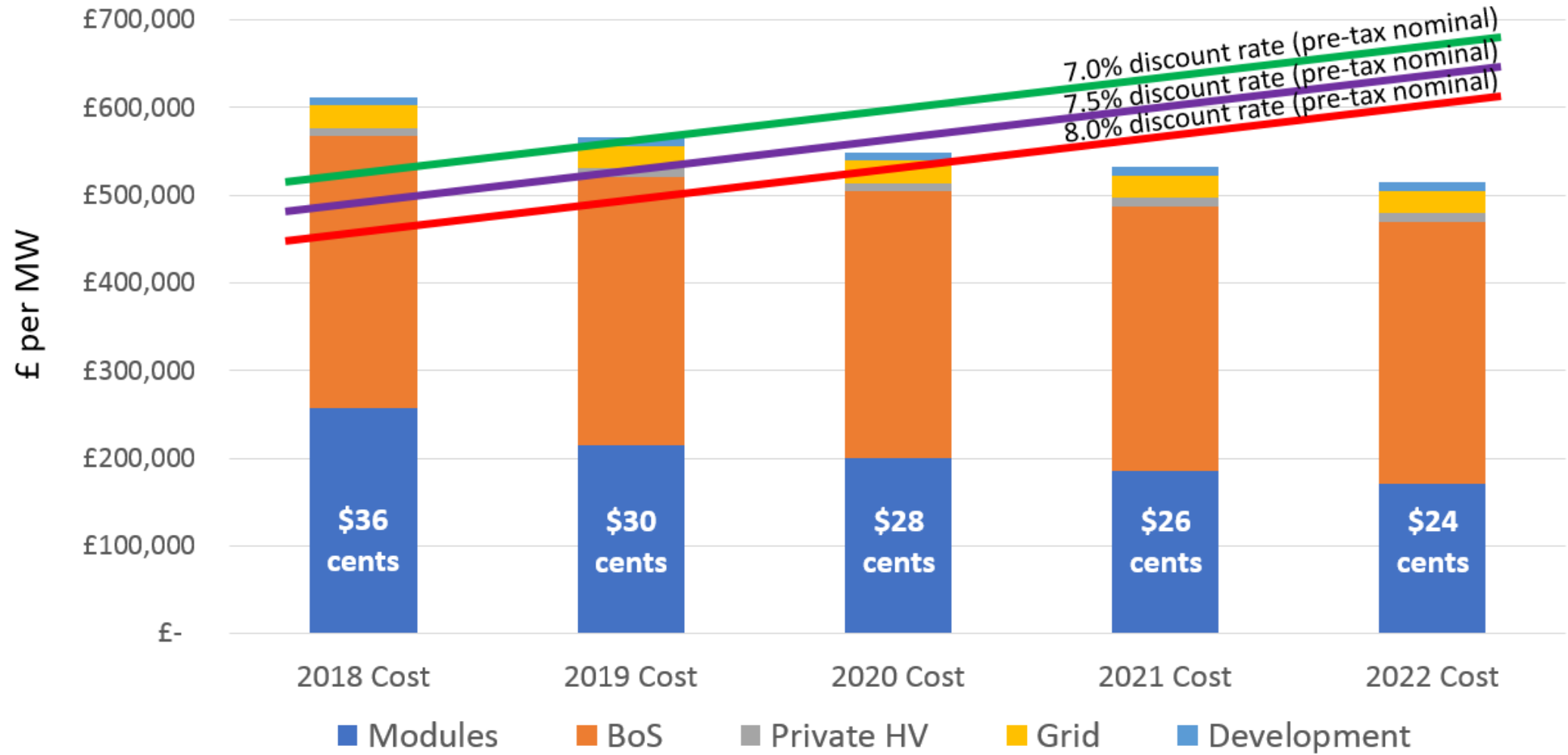


The route to getting large scale solar and storage moving in post subsidy world



David Peill, Commercial Director
BSR Group

UK solar parity cost versus value

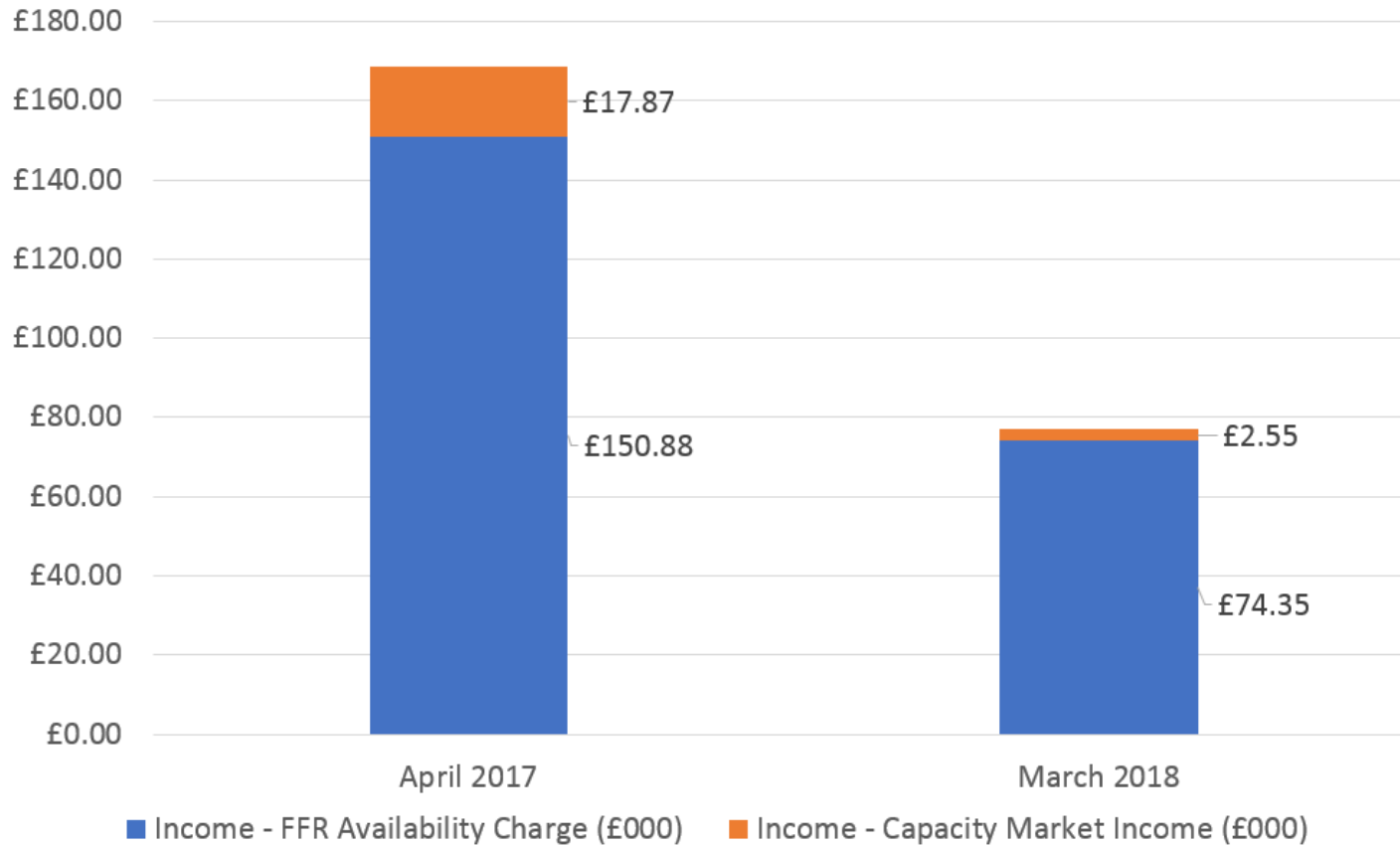




Microsoft

Energy Storage income streams - a comparison of modelled assumptions between April 2017 and March 2018

BSRE Assumptions Average Years 1-5 £k/MW



	April 2017	March 2018	% CHANGE
FFR £ k/MW/Yr	150.88	74.35	-51%
CM £k/MW/Yr	17.87	2.55	-86%
OPEX £k/MW/Yr	41.97	13.67	-67%
CAPEX £k/MW/Yr	785.34	431.65	-45%