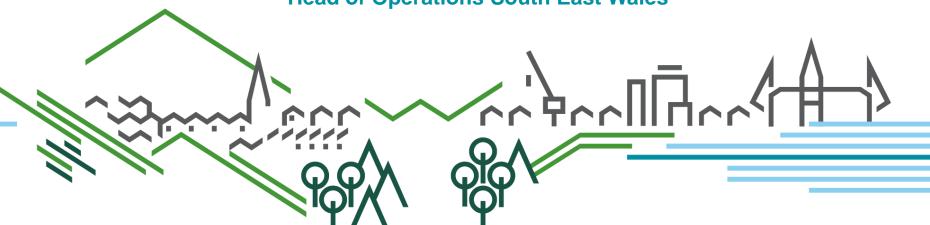


Sustainable Severn Forum 2017

Energy Development in the Severn Estuary

27 April 2017 John Hogg

Head of Operations South East Wales





Energy & Environment

- Role of NRW
- Context
- Challenges
- Opportunities and moving forward
- NRW's position



Role of NRW



- Regulator, advisor, land owner and manager, incident responder
 - Statutory advisor on strategic plans and assessments.
 - Statutory advisor on projects.
 - Regulator e.g. Marine Licensing Authority

Applying principles of sustainable management of natural resources

We want Wales to be location of choice for marine renewable energy which is good for people, the environment and business.



Climate Change Context



 The Environment Act requires Welsh Ministers to meet Climate Change targets.

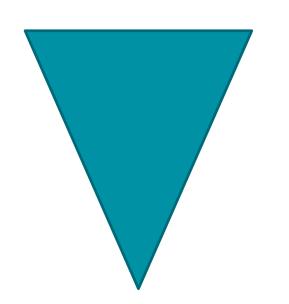
 Renewable energy is crucial in achieving climate change targets.



Energy Hierarchy

Cyfoeth Naturiol Cymru Natural Resources Wales

More sustainable



Reduce Energy Demand (Energy Conservation)

Use Energy Efficiently

Renewable Energy Generation

Low Carbon Technologies

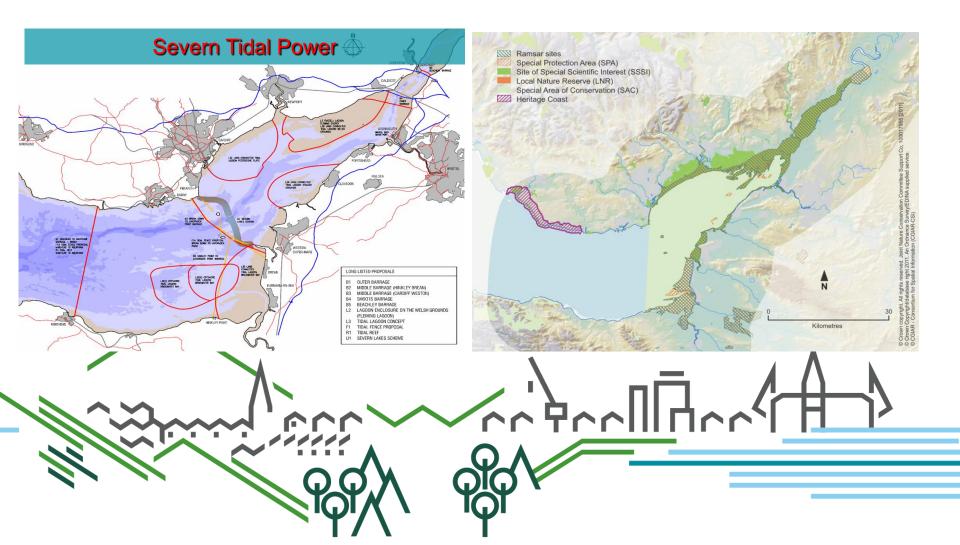
Conventional Technologies

Less sustainable



Energy & Environment in the Severn





Challenges

Cyfoeth
Naturiol
Cymru
Natural
Resources
Wales

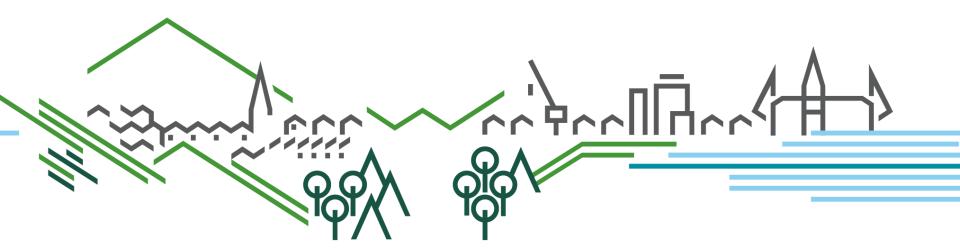
- Loss of species & habitats
- Lack of evidence about impacts
- Cumulative & far field effects
- Residual uncertainties
- Possible benefits
- Mitigation, compensation, adaptive management
- Decommissioning





Moving Forward: A Strategic Approach

- The right development /activity in the right place
- Policy Framework (NPS)
- Strategic Plans and Assessment
- Strategic Evidence



Policy

- Cyfoeth
 Naturiol
 Cymru
 Natural
 Resources
 Wales
- Energy Wales: A Low Carbon Transition
- WG Programme for Government
- National Policy Statement? (Benefits, alternatives, locations, design etc)

Strategic Planning & Assessment

- Offshore Energy Plans & Crown Estate Leasing Plans
- Wales National Marine Plan



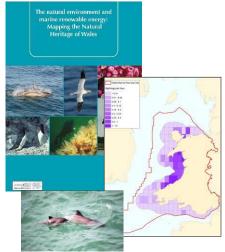
Evidence needs

Cyfoeth
Naturiol
Cymru
Natural
Resources
Wales

The right evidence is <u>crucial</u> to:

- Inform strategic plans and policies
- Develop spatial policies
- Understand options/adequacy of mitigation, compensation

Evidence needs at a strategic & project level



Harbour porpoise distribution

In some areas there is limited evidence to inform consenting decisions – this is a significant challenge for the development of marine industries



Summary Position



- Right development in the right place
- Strategic Approach to deployment
- Policy framework
- Strategic planning & assessment
- R&D to address evidence needs
- NRW energy position review

Thank you / Diolch.

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